

Income and expenditure of households

2005/2006

Metadata

(Version 2)

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The Income and expenditure of households 2005/2006 data set has eleven files. The files are flat, ASCII, fixed field files, with one line of given length per record. This format was chosen so as to make the data usable with as many statistical programs as possible, and thus accessible to as wide a range of people as possible.

Other important information for users can be found in the following:

- Main questionnaire
- Weekly diary
- ◆ COICOP code list (COICOP type, main group, secondary group and third group)
- Relevant publications
- ♦ Website (www.statssa.gov.za)

THE INSTRUMENTS FOR DATA COLLECTION

The Income and Expenditure Survey (IES) 2005/2006 used two data collection instruments, namely the main questionnaire and the weekly diary.

Main questionnaire

This is a booklet of questions that was administered to respondents during the course of the survey month. There were five parts in this questionnaire. The first part of the questionnaire dealt with household characteristics including area of purchase and type of retailer with respect to various products purchased by the household. Each of the next three parts of the questionnaire dealt with a different category of consumption expenditure. The final (fifth) part dealt with income.

Weekly diary

This is a booklet that was left with the responding household. The household recorded its daily acquisitions in this booklet in a specific format in columns which enabled the exact nature and type of item to be correctly processed. A household completed a different diary for each of the four weeks of the survey month.

METHODOLOGY

Sample design

- A newly designed Master Sample, consisting of 3 000 Primary Sampling Units (PSUs), based on the 2001 Population Census Enumeration Areas, was used as the sampling frame. The Master Sample is used for all household surveys conducted by Statistics South Africa (Stats SA).
- The 3 000 primary sampling units (PSUs) from the Master Sample were representatively divided into four quarterly allocations of 750 each.
- Within each quarterly allocation, a random sample of 250 PSUs was selected every month.
- Eight dwelling units were systematically selected from each of the sampled PSUs for fieldwork. In total, 24 000 dwelling units were covered during the twelve months of data collection for the IES 2005/2006. This process ensured that the sample was evenly spread over the twelve months, while it remained nationally representative in each guarter.

Coverage

The IES 2005/2006 included all domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers. It did not include institutions such as hospitals, prisons, old-age homes, student hostels and dormitories for scholars. Also excluded were boarding houses, hotels, lodges and guest houses.

Boundary changes

The Municipal Demarcation Board constantly updates administrative boundaries. Since 2001, when the last population census was conducted, changes in administrative boundaries have affected all provinces except Western Cape and Free State. As many as 907 households in the sample changed provinces due to boundary changes. Since the IES sample was selected based on the 2001 population census information and weights were calculated based on the sample information, these households were assigned weights from their previous provinces. In the final dataset, these households were classified under their new provinces, which means that they moved with their weights from their old to the new provincial classification. The provincial boundaries used in the IES 2005/2006 are the December 2005 version as released by the Municipal Demarcation Board in January 2006.

Weighting

A two-stage weighting procedure was applied to the IES 2005/2006.

The PSU inclusion probability is given by

$$P_{PSU} = \frac{n_{PSU}}{N_{PSU}}.n_S,$$

where n_{PSU} is the number of households constituting the selected PSU during census fieldwork, n_S is the number of PSUs per stratum, in this case the District Council (DC), and N_{PSU} is the number of households constituting the selected stratum during census fieldwork.

The household inclusion probability per PSU is given by

$$P_{HH} = \frac{n_{HH}}{H_{HH}},$$

where n_{HH} is the number of selected dwelling units per PSU, and H_{HH} is the number of dwelling units in the PSU in question at a particular time different from the census time.

The non-response adjustment factor is given by $\frac{1}{r_{\!_{HH}}}$, where $r_{\!_{HH}}$ is the response rate and is given by

 $r_{HH} = \frac{n_{RESP}}{n_T}$ where n_{RESP} is the number of responding households and n_T is the total number of visited

households (in the sampled dwelling units) per PSU. The design weights adjusted for non-response are now given by

$$W_{HH} = \frac{1}{P_{PSU}.P_{HH}.r_{HH}}$$

A SAS macro called CALMAR was used to benchmark $W_{\!\scriptscriptstyle HH}$ to the population estimates.

How the IES 2005/2006 was conducted

The survey was conducted over a period of one year, from September 2005 to August 2006, with sampled households participating for one month and new subsamples of households starting every month. The data collection exercise involved physical visits to households at the selected dwelling units by trained fieldworkers. Data collection consisted of an extensive interview using a pre-coded questionnaire, which was split and conducted on five separate visits during the survey month. In addition, the selected household was required to record all its acquisitions for the survey month in diaries. A separate diary was used for each of the four weeks of the survey month. The reference periods were as follows:

Table A: Reference periods by type of item and type of data collection instrument

Type of data item	Reference period		Annualised reference
	Diary (survey month)	Main questionnaire	period
Non-durable items	One month	_	1 x 12 = 12 months
Semi-durable items	One month	Eleven months	1 + 11 = 12 months
Durable items	One month	Eleven months	1 + 11 = 12 months
Services	-	One or 12 months	1 x 12 = 12 months (if reference period is one month)
Income	-	One, 11 and 12 months	1 + 11 = 12 months if reference period is one and 12 months.

Fieldworkers were hired throughout the period of the survey to complete the main questionnaire by conducting the five interviews and to deliver and collect weekly diaries from households at the selected dwelling units. Whenever it was necessary, fieldworkers were required to assist households regarding how to record their acquisitions in the weekly diary.

Weekly dairy and main questionnaire contents

Details about the questions included in the IES questionnaire and diary administered by fieldworkers are presented below. As indicated in Table B, the IES questionnaire has 19 sections (excluding the Flap), each of which focuses on a particular area of relevance to income and expenditure of households, and the diary has three different forms to record household acquisitions during the survey month.

Table B: Details about questions included in the IES questionnaire

Instrument	Section/Form	Contents
	Form 1	Items acquired and paid for by the household.
Diary	Form 2	Items acquired but not paid for by the household,
Diaiy		such as gifts and/or maintenance received.
	Form 3	Monthly payments on services
	Flap	Contact details, demographic information (name, gender, age, population group and information about the movement of people in and out of households during the survey month.
	Section 1	Information about persons in the household, such as source of income, educational level, whether or not they smoke, information about people who are not members of the selected household but are supported by the household.
	Section 2	Information about the area of purchase of goods by the household.
	Section 3	Information about dwellings, access to facilities and ownership of assets.
	Section 4	Household expenditure on housing.
	Section 5	Household expenditure on swimming pools and gardens.
Main questionnaire	Section 6	Household expenditure when away from home (e.g. holidays).
	Section 7	Household expenditure on domestic workers.
	Section 8	Household expenditure on input costs for home production.
	Section 9	Household expenditure on clothing and footwear.
	Section 10	Household expenditure on household textiles.
	Section 11	Household expenditure on furniture and equipment.
	Section 12	Household expenditure on recreation, entertainment and sport.
	Section 13	Household expenditure on education and training.
	Section 14	Household expenditure on reading material.
	Section 15	Household expenditure on communication.
	Section 16	Household expenditure on transport.
	Section 17	Computer and telecommunication.
	Section 18	Household expenditure on finance charges, income tax and investments.
	Section 19	Individual and household income.

RESPONSE DETAILS

From the 24 000 dwelling units sampled across South Africa, 25 192 households were identified. Out of these, there was a sample realisation of 22 617 households, with the remaining 2 575 households were classified as out of scope due to a number of reasons, such as listing error, vacant dwelling, unoccupied dwelling, etc.

Table C: Response details by province

Response description	Classification of result	Western Cape	Eastern Cape	Northern Cape	Free State	KwaZulu- Natal	North West	Gauteng	Mpuma- langa	Limpopo	RSA
1 = Completed	Response	75,1	85,8	86,5	84,2	83,6	81,8	82,3	84,0	87,6	83,2
2 = Non-contact	Non-response	1,5	0,1	0,3	0,1	1,4	0,7	0,7	1,0	0,4	0,8
3 = Refusal	Non-response	3,3	0,3	0,7	1,1	2,1	2,2	3,2	2,0	1,7	1,9
4 = Partly completed	Response	1,5	0,5	0,4	0,2	0,7	0,7	0,8	0,5	0,8	0,7
5 = No usable information	Non-response	0,1	0,0	0,0	0,1	0,1	0,1	0,0	0,0	0,1	0,1
6 = Vacant dwelling	Out of scope	7,4	8,8	6,7	8,3	4,0	7,3	4,3	7,0	5,3	6,3
7 = Listing error	Out of scope	2,1	0,6	0,6	0,6	1,3	0,7	2,0	0,3	0,5	1,1
8 = Other	Out of scope	5,3	1,2	3,2	2,5	3,2	3,0	3,6	1,8	1,2	2,9
0 = Disqualified	Non-response	3,7	2,8	1,7	2,8	3,5	3,4	3,2	3,5	2,4	3,1

THE DATA FILES

The files and their contents are as follows:

PERSON INFO: Particulars on each person in household (Flap and part of Section 1)

SUPPORTED PERSONS: Information on non-household members supported by the household (Section 1)

PURCHASE PLACE: Where does the household purchase goods (Section 2)

HOUSE_INFO: Households' characteristics (Section 3)

TOTAL_IES: Income and expenditure per item per household (Section 4 to 18)

PERSON_INCOME: Individual income (Section 19)

All files are in text format.

MERGING THE FILES

The unique number is common in all the files and can therefore be used to merge files.

The IES 2005/2006 survey was conducted over a period of 12 months. Each household was visited for a period of six weeks. The first visit was an introduction to the survey during which households were informed that they had been selected to participate in the survey. The visit during the second week was to obtain information about the individuals in the household and persons supported by the household as well as place of purchase (Sections 1 and 2). Information on Sections 3 to 8 were administered in the third week, 9 to 12 in the fourth week, 13 to 17 in the fifth week and 18 to 19 in the sixth week.

Due to different reference periods for the different questions in the IES 2005/2006, there may be inconsistencies when merging some files, i.e a person may have indicated no income in Section 1 and yet reported income in Section 19.

THE CODE LISTS

COICOP: The Classification of Individual Consumption by Purpose (**COICOP**)¹:

This file provides the link between the **COICOP** codes allocated to an item, and the description of the item. The classification is hierarchical and presented in four levels, i.e. main-group level, secondary-group level, and third-group level and at detailed level. The expenditure files in the IES 2005/2006 data set link amounts to COICOP codes. This file can be merged with the different datasets in order to obtain the descriptions for

¹ **United Nations S**tatistics Division – methodological publications

the different hierarchies of the COICOP codes. This can be done by merging the COICOP file with the expenditure/income file using the COICOP code as the common variable.

The COICOP file also indicates the reference period for which expenditure on a particular item was collected (e.g. one month, 11 months or 12 months), the section number in the main questionnaire in which the question/item was asked as well as the instrument (e.g. diary and/or main questionnaire) in which the information was collected.

PRODUCT

This is the product code list that is used in Section 2 of the questionnaire to establish the area of purchase of goods and services by the household.

Description of variables

The description of the variable comprises the following information:

Descriptive name: This is a short English description plus the variable name in the original file used by Stats SA to construct the ASCII file.

Position of the variable: The position of the data within the record, recorded in the format (@xxx y). "@xxx" indicates that the data begins at position (i.e. column) xxx and "y" indicates that it is y digits wide.

Explanation: This is a further explanation of the variable or, for derived variables, the method of derivation.

Valid range: The range of valid values for the variable. For continuous variables this reflects the upper and lower limits as found in the data.

Not applicable: The code for not applicable is provided for each variable. These are now numeric. For expenditure and income not applicable, value is not coded.

Missing value: A code for "missing"/unspecified values is given for each variable. For expenditure and income missing, value is not coded.

Notes: Specific observations to be noted by users.

Some of the questions in the Income and Expenditure Survey questionnaire are pre-coded, i.e. there are a set number of choices from which one or more must be selected. For open-ended 'write-in' questions, the description will note that post-coding occurred and explain how this was done. For most variables the coding is apparent from the questionnaire (available elsewhere in the documentation). Where the coding is not apparent, the description either provides the codes or indicates where code lists are to be found.

DATA FILE: PERSON INFO

Unique number (UQNo) (@1 14.)

This is the unique household identifier, which can be used to link data from this file with data for the same household from

Valid range: 10101001000501-98486025007901

Note: The unique household identifier (UQNo) can be used to link data from this file with data from other files.

Person number (personno) (@15 2.)

Person number within a household

Valid range: 01-24

Flap:

Gender (Gender) (@17 1.)

В

1 = MALE

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2 = FEMALE

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Note to users

This question was asked for all household members, to determine their gender. The enumerators were instructed not to as

Universe

All persons in selected households.

Final code list

- 1 = Male
- 2 = Female
- 9 = Unspecified

Population group (PopGrp)

(@18 1.)

- D What population group does belong to?
 - 1 = AFRICAN/BLACK
 - 2 = COLOURED
 - 3 = INDIAN/ASIAN
 - **4 = W**HITE
 - 5 = OTHER, specify

Note to users

This question was asked to determine the population group of all persons. The enumerator was instructed to ask the question for each member of the household. The enumerator was instructed not to make any conclusions, which may be influenced by his observation or based on people's names during the interview. This question may seem very sensitive to some respondents especially in this post apartheid era, but it is important to find out the composition of the South African population.

Universe

All persons in selected households.

Final code list

- 1 = African/Black
- 2 = Coloured
- 3 = Indian/Asian
- 4 = White
- 9 = Other and unspecified

Age group (Agegrp)

(@ 19 2.)

Derived variable

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Final code list

01 = 00 - 04 years

02 = 05 - 09 years

03 = 10 - 14 years

04 = 15 - 19 years

05 = 20 - 24 years

06 = 25 - 29 years

07 = 30 - 34 years

08 = 35 - 39 years

09 = 40 - 44 years

10 = 45 - 49 years

11 = 50 - 54 years

12 = 55 - 59 years

13 = 60 - 64 years

14 = 65 - 69 years

15 = 70 - 74 years

16 = 75 - 79 years

17 = 80 - 84 years

18 = 85 +

99 = Unspecified

Note to users

This variable is derived from question C of the main questionnaire, 'How old is?' The instruction was to write the age in completed years to the nearest whole number and not in words. Thus if a person is two years and six months, the instruction was to write the '02' (completed years). For children aged less than a year, the instruction was to write '00'.

Mid-year population estimates are produced by five-year age groups. These estimates are applied during the benchmarking process. As a result skewness in estimates might occur when estimating age in single years.

E Did spend at least four (six) nights in this household during the period (NOTE: six nights at 5 th interview)	Yes No
1 = 1 st – 7 th of this month <i>Record at 2nd interview (week 2)</i>	
2 = 8 th - 14 th of this month <i>Record at 3rd interview (week 3)</i>	☐ 1 ☐ 2 ☐ 1 ☐ 2
3 = 15 th – 21 st of this month <i>Record at 4th interview (week 4)</i>	
4 = 22 nd – last day of this month Record at 5 th interview (week 5)	1 <u></u> 2

Note to users

This question was asked to determine the movement of people in and out of households during the survey month. E1 was asked at the beginning of the second week, E2 was asked at the beginning of the third week, E3 was asked at the beginning of the fourth week and E5 was asked at the end of the fourth week. The question captured visitors who are not household members. However these (visitors) were excluded from the PERSON_INFO data file.

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Universe		
All persons and visitors in selected households.		
1. 1st – 7th of the month (week2) (SpentW2)	(@21	1.)
1 = Yes		
2 = No		
9 = Unspecified		
2. 8th – 14th of the month (week3) (SpentW3)	(@22	1.)
1 = Yes		
2 = No		
9 = Unspecified		
3. 15th – 21st of the month (week4) (SpentW4)	(@23	1.)
1 = Yes		
2 = No		
9 = Unspecified		
4. 22 nd – last day of the month (week5) (SpentW5)	(@24	1.)
1 = Yes		
2 = No		
9 = Unspecified		
F Since the last interview, has any other person stayed in this household?		
If "YES", cross the box in the next empty column and complete A – F for each new person. Do not forget to ask E for new persons.		□ 1

Note to users

The question captured visitors who are not household members. However, these (visitors) were excluded from the PERSON_INFO file.

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Section 1

1.1.1.1.a Which sources of income does have?	YES NO
01 = Salaries and wages	\square 1 \square 2
02 = Net profit from business or professional practice/ activities or commercial farming	1 2
03 = Income from subsistence farming	□ 1 □ 2
04 = Income from letting of fixed property	□ 1 □ 2
05 = Royalties	□ 1 □ 2
06 = Interest received and/or accrued on deposits, loans, savings certificates, and dividends on building society shares	1 2
07 = Dividends on shares other than building society shares	□ 1 □ 2
08 = Regular receipts from pension such as private pension, government pension and pension from other annuity funds	1 2
09 = Other social welfare grants	□1□2
10 = Alimony, maintenance and similar allowances received from divorced spouse, family members,	□ 1 □ 2
etc., living elsewhere	□ 1 □ 2
11 = Regular allowances received from non-household members	□ 1 □ 2
12 = Other income, specify	
13 = If "No" to all 01 – 12, mark here and \rightarrow Go to 1.2	

Note to users

This was a multiple answer question. Respondents had to give an answer for each response category.

NB: For the purpose of IES 2005/2006 income (e.g. social grants) was recorded under a person who is receiving it, for example, if a respondent has a child that he/she is not living with and the respondent is receiving(collecting) the child's grant then the money was registered under the respondent's name/person number. In the expenditure section the respondent would report whether the money was used for maintenance or for household consumption.

Universe

All persons in selected households.

·		
01. Salaries and Wages (Q11a01SrcInc)	(@25	1.)
1 = Yes		
2 = No		
9 = Unspecified		
02. Net profit from business (Q11a02SrcInc)	(@26	1.)
1 = Yes		
2 = No		
9 = Unspecified		
03. Income from subsistence farming (Q11a03SrcInc)	(@27	1.)
1 = Yes		
2 = No		
9 = Unspecified		

04. Income from letting of fixed property (Q11a04SrcInc)	(@28	1.)
1 = Yes		
2 = No		
9 = Unspecified		
05. Royalties (Q11a05SrcInc)	(@29	1.)
1 = Yes		
2 = No		
9 = Unspecified		
06. Interest received (Q11a06SrcInc)	(@30	1.)
1 = Yes		
2 = No		
9 = Unspecified		
07. Dividends on shares (Q11a07SrcInc)	(@31	1.)
1 = Yes		
2 = No		
9 = Unspecified		
08. Regular receipts from pension (Q11a08SrcInc)	(@32	1.)
1 = Yes		ŕ
2 = No		
9 = Unspecified		
09. Other social welfare grants (Q11a09SrcInc)	(@33	1.)
1 = Yes	·	,
2 = No		
9 = Unspecified		
10. Alimony, maintenance (Q11a10SrcInc)	(@34	1.)
1 = Yes	,	,
2 = No		
9 = Unspecified		
11. Regular allowances (Q11a11SrcInc)	(@35	1.)
1 = Yes	,	,
2 = No		
9 = Unspecified		
12. Other income (Q11a12SrcInc)	(@36	1.)
1 = Yes		
2 = No		
9 = Unspecified		

13. No income (Q11a13SrcInc)

(@37

1.)

2.)

Universe

All persons in selected households who did not have a source of income.

Final code list

1 = No source of income

0 = Have source of income

Main Income (Q11bMainInc)

(@ 38

1.1.1.1.b Which one is's main income (the one that brings in the most value to the household)?

Giv Give the response category number from 1.1.a

Note to users

This question was asked to determine the main source of income (especially if the responded indicated more than one source in question 1.1.a) If the respondent, for example, reported 'yes' to the response category '01' and and 'yes' to '09' in question 1.1.a then he/she was asked to indicate the main source. If it's '01' then the interviewer was asked to record '01' in the questionnaire. The question was asked to all respondents who reported a source of income even if they had one source.

Universe

All persons in selected households who have at least one source of income.

Final code list

- 01 = Salaries and wages
- 02 = Net profit from business or professional practice/ activities or commercial farming
- 03 = Income from subsistence farming
- 04 = Income from letting of fixed property
- 05 = Royalties
- 06 = Interest received and/or accrued on deposits, loans, savings certificates, and dividends on building society shares
- 07 = Dividends on shares other than building society shares
- 08 = Regular receipts from pension such as private pension, government pension and pension from other annuity funds
- 09 = Other social welfare grants
- 10 = Alimony, maintenance and similar allowances received from divorced spouse, family members, etc., living elsewhere
- 11 = Regular allowances received from non-household members
- 12 = Other income
- 88 = Not applicable
- 99 = Unspecified

1.2 Does..... use tobacco or tobacco products (including snuff)?

1 = No

2 = YES: CIGARETTES

3 = YES: CIGAR

4 = YES: TOBACCO, INCLUDING SNUFF

5 = YES: OTHER ITEMS FOR SMOKING

Note to users

This was a multiple answer question. If the response was not 'No' then, more than one option could be marked but If the response was 'No' then none of the other options should be marked.

Universe

All persons in selected households.

1) No use of tobacco products (Q12Tobacco1) 0 = Smoking 1 = Not smoking 9 = Unspecified	(@40	1.)
2) Cigarettes (Q12Tobacco2) 0 = Not smoking cigarettes 1 = Yes: Cigarettes 8 = Not applicable 9 = Unspecified	(@41	1.)
3) Cigar (Q12Tobacco3) 0 = Not smoking cigars 1 = Yes: Cigars 8 = Not applicable 9 = Unspecified	(@42	1.)
4) Tobacco, including snuff (Tobacco4) 0 = Not using other tobacco products 1 = Yes: Tobacco 8 = Not applicable 9 = Unspecified	(@43	1.)
5) Other items for smoking (Tobacco5) 0 = Not using other items for smoking 1 = Yes: Other 8 = Not applicable	(@44	1.)

1.3 Can read in at least one language?

1 = YES

Reading (Q13Read)

2 = No

9 = Unspecified

Note to users

This question, together with question 1.4 and 1.5 can be used to determine literacy levels.

Universe

All persons in selected households.

Final code list

1 = Yes

2 = No

9 = Unspecified

Writing (Q14Write) (@46 1.)

(@45

1.)

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1.4 Can write in at least one language?

1 = YES

2 = No

Note to users

This question, together with question 1.3 and 1.5 can be used to determine literacy levels.

Universe

All persons in selected households.

Final code list

- 1 = Yes
- 2 = No
- 9 = Unspecified

Education (Q15HighEduc)

(@47 2.)

```
1.5 What is the highest level of education that ..... has successfully completed?
```

00 = No schooling

01 = GRADE R/0

02 = GRADE 1/SUB A

03 = GRADE 2 / SUB B

04 = GRADE 3/STANDARD 1

05 = Grade 4/ STANDARD 2

06 = GRADE 5/ STANDARD 3

07 = GRADE 6/STANDARD 4

08 = GRADE 7/STANDARD 5

09 = Grade 8/Standard 6/Form 1

10 = GRADE 9/STANDARD 7/FORM 2

11 = GRADE 10/ STANDARD 8/ FORM 3

12 = GRADE 11/STANDARD 9/FORM 4

13 = GRADE 12/STANDARD 10/FORM 5/MATRIC

14 = NTC I

15 = NTC II

16 = NTC III

17 = CERTIFICATE WITH LESS THAN GRADE 12/STD 10

18 = DIPLOMA WITH LESS THAN GRADE 12/STD 10

19 = CERTIFICATE WITH GRADE 12/STD 10

20 = DIPLOMA WITH GRADE 12/STD 10

21 = BACHELORS DEGREE

22 = BACHELORS DEGREE AND DIPLOMA

23 = HONOURS DEGREE

24 = Higher Degree (Masters, Doctorate)

25 = OTHER, specify in the box at the bottom

26 = Don't know

Dipl Diplomas or certificates should be of at least six months study duration full-time (or equivalent)

Note to users

The enumerators were instructed that only those qualifications already obtained should be entered. That means the current level, that a person is still busy with is not applicable. It is very important to record information for each person even if the person has not attended school. The enumerators were instructed to record diploma and certificates that are of at least six months duration.

Unspecified highest level of education is included in code 26 (Don't know).

Universe

All persons in selected households.

Final code list

00 = No schooling

01 = Grade R / 0

02 = Grade 1 / Sub A

03 = Grade 2 / Sub B

04 = Grade 3 / Standard 1

05 = Grade 4 / Standard 2

06 = Grade 5 / Standard 3

07 = Grade 6 / Standard 4

08 = Grade 7 / Standard 5

09 = Grade 8 / Standard 6 / Form 1

10 = Grade 9 / Standard 7 / Form 2

11 = Grade 10 / Standard 8 / Form 3

12 = Grade 11 / Standard 9 / Form 4

13 = Grade 12 / Standard 10 / Form 5/Matric

14 = NTC I

15 = NTC II

16 = NTC III

17 = Diploma / certificate with less than Grade 12 / Std 10

18 = Diploma with less than Grade 12 / Std 10

19 = Certificate with Grade 12 / Std 10

20 = Diploma with Grade 12 / Std 10

21 = Bachelors Degree

22 = Bachelors Degree and Diploma

23 = Honours Degree

24 = Higher Degree (Masters, Doctorate)

25 = Other

26 = Don't know/Unspecified

Weight (weight)

Valid range: 4,795251-15054,554461

(@49

12.6)

DATA FILE: SUPPORTED_PERSONS

Note to users

This file contains information about persons who are not members of the selected households, but are supported by members of the selected households. The households for supported persons may be selected in the sample as well. The SUPPORTED_PERSONS file also contains information about persons who live in special dwellings such as boarding schools, old-age homes, frail care centres, etc. who are supported by members of selected households. Note that special dwellings are not covered in the master sample. Information in this file is provided by the supporting households.

Unique number (UQNo)

(@1

14.)

This is the unique household identifier, which can be used to link data from this file with data for the same household from

Valid range: 10101001006501-98486022008101

Number of supported person (PersonSupported)
The person number of the supported person

(@15

2.)

PS: This is a unique number allocated to persons in the supported household and are not linked to the person numbers in the household who supports.

Valid range: 1-10

Accommodation (Q19DwellType)

(@17

2.)

1.9 Where does ... stay?

01 = Boarding school/university hostel

02 = Old-age home

03 = Frail care centre

04 = Home for the disabled

05 = Initiation school

06 = Prison

07 = Retirement village

08 = Hospital/medical facility/clinic

09 = Private house

10 = Other, specify

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers that are supporting persons who are not members of the household.

Go to section 2

Final code list

01 = Boarding school/university hostel

02 = Old-age home

03 = Frail care centre

04 = Home for the disabled

05 = Initiation school

06 = Prison

07 = Retirement village

08 = Hospital/medical facility/clinic

09 = Private house

10 = Other, specify

99 = Unspecified

Gender (Q110Gender) (@19 1.)

1.10 Is a male or a female?

1 = Male
2 = Female

Note to users

This question was asked about persons supported by members of the households. However, it is the supporting household that is being interviewed.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers that are supporting non-household members who live in special dwellings. i.e. boarding school/university hostel, old-age home, frail care centre, home for the disabled and initiation school (see skip in question 1.9).

Final code list

- 1 = Male
- 2 = Female
- 8 = Not applicable
- 9 = Unspecified

Age group (Agegrp) (@ 20 2.)

Derived variable: Derived from Age

Note to users

This variable is derived from question C of the main questionnaire, 'How old is?' The instruction was to write the age in completed years to the nearest whole number and not in words. Thus, if a person is two years and six months, the instruction was to write the '02' (completed years). For children aged less than a year, the instruction was to write '00'. The grouping of age is done to ensure respondents' anonymity.

The question is asked about persons supported by members of the households. However, it is the supporting household that is being interviewed.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers that are supporting non-household members who live in special dwellings. i.e. boarding schools/university hostels, old-age homes, frail care centres, homes for the disabled and initiation schools (see skip in question 1.9)

Final code list

01 = 00-04 years

02 = 05 - 09 years

03 = 10-14 years

04 = 15-19 years

05 = 20-24 years

06 = 25–29 years

07 = 30 - 34 years

08 = 35 - 39 years

09 = 40-44 years

10 = 45-49 years

11 = 50-54 years

13 = 60-64 years

14 = 65-69 years

15 = 70 - 74 years

16 = 75+

88 = Not applicable

99 = Unspecified

Population group (Q112PopGroup)

(@22

1.)

1.12 What population group does belong to? 1 = African/Black 2 = Coloured 3 = Indian/Asian 4 = White 5 = Other, specify

Note to users

This question was asked to determine the population group of all persons. This question may seem very sensitive to some respondents especially in this post-apartheid era, but it is important to find out the composition of the South African population.

The question was asked about persons supported by members of the households. However, it is the supporting household that is being interviewed.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers that are supporting non-household members who live in special dwellings, i.e. boarding schools/university hostels, old-age homes, frail care centres, homes for the disabled and initiation schools (see skip in question 1.9).

Final code list

- 1 = African/Black
- 2 = Coloured
- 3 = Indian/Asian
- 4 = White
- 5 = Other
- 8 = Not applicable
- 9 = Unspecified

1.13	What kind of support does receive fr	om this household? Is it	YES NO
	1 = Financial support		□ 1 □ 2
	2 = Clothing		□ 1 □ 2
	3 = Food		□ 1 □ 2
	4 = Personal care products		□ 1 □ 2
	5 = Appliances	Go to section 2	□ 1 □ 2
	6 = Furniture		□ 1 □ 2
	7 = Transport		□ 1 □ 2
	8 = Boarding/Lodging/Accommodation	J	□ 1 □ 2
	9 = Other, specify		□ 1 □ 2

Note to users

The question was asked about persons supported by members of the households. However, it is the supporting household that is being interviewed.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers that are supporting non-household members who live in special dwellings, i.e. boarding schools/university hostels, old-age homes, frail care centres, homes for the disabled and initiation schools (see skip in question 1.9)

 1. Financial support (Q113Support1) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified 	(@23	1.)
2. Clothing (Q113Support2) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@24	1.)
3. Food (Q113Support3) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@25	1.)
 4. Personal care products (Q113Support4) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified 	(@26	1.)
5. Appliances (Q113Support5) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@27	1.)
6. Furniture (Q113Support6) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@28	1.)
7. Transport (Q113Support7) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@29	1.)
 8. Boarding/Lodging/Accommodation (Q113Support8) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified 	(@30	1.)
9. Other, specify (Q113Support9) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@31	1.)

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Financial aid amount (Q114FinAid)

(@32

5.)

Only ask this question if 'yes' to Q1.13 (1)

1.14 How much financial aid does get on average per month?

Note to users

The question was asked about persons supported by members of the households. However, it is the supporting household that is being interviewed.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers that are supporting non-household members who live in special dwellings, i.e. boarding schools/university hostels, old-age homes, frail care centres, homes for the disabled and initiation schools (see skip in question 1.9) and reported that they provide financial support to persons they support.

Valid range: 10-10000

Not applicable: □ (missing)

1.15	What is expected to use the money s/he receives from this household for?	YES NO
	01 = Clothing	□ 1 □ 2
	02 = Food	□ 1 □ 2
	03 = Personal care products	□ 1 □ 2
	04 = Appliances	□ 1 □ 2
	05 = Furniture	□ 1 □ 2
	06 = Alcoholic beverages	□ 1 □ 2
	07 = Tobacco products	□ 1 □ 2
	08 = Transport	☐ 1 ☐ 2
	09 = Boarding/Lodging/Accommodation	□ 1 □ 2
	10 = Pocket money	☐ 1 ☐ 2
	11 = Other, specify	□ 1 □ 2

Note to users

The question was asked about persons supported by members of the households. However, it is the supporting household that is being interviewed.

Universe

Households who are supporting non-household members who live in special dwellings. i.e. boarding schools/university hostels, old-age homes, frail care centres, homes for the disabled and initiation schools (see skip in question 1.9) who reported that they provide financial support to persons they support.

01. Clothing (Q115MoneyUse1)	(@37	1.)
1 = Yes		
2 = No		
8 = Not applicable		
9 = Unspecified		
02 Food (0445Monord loca)	/@20	4.1
02. Food (Q115MoneyUse2)	(@38	1.)
1 = Yes		

2 = No

8 = Not applicable

9 = Unspecified

03. Personal care products (Q115MoneyUse3) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@39	1.)
04. Appliances (Q115MoneyUse4) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@40	1.)
05. Furniture (Q115MoneyUse5) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@41	1.)
06. Alcoholic beverages (Q115MoneyUse6) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@42	1.)
07. Tobacco products (Q115MoneyUse7) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@43	1.)
08. Transport (Q115MoneyUse8) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@44	1.)
09. Boarding/Lodging/Accommodation (Q115MoneyUse9) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@45	1.)
10. Pocket money (Q115MoneyUse10) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@46	1.)
11. Other, specify (Q115MoneyUse11) 1 = Yes 2 = No 8 = Not applicable 9 = Unspecified	(@47	1.)

DATA FILE: PURCHASE_PLACE

Section 2

Note to users

This file contains information from Section 2 of the main questionnaire. One record represents one product. Each household is reflected in 23 records (one product per record). All households were asked to report on this section.

Unique number (UQNo) (@1 14.)

This is the unique household identifier, which can be used to link data from this file with data for the same household from

Valid range: 10101001000501-98486025007901

Product code (ProdCode)

(@15

2.)

See Product code list for descriptions.

Valid range: 1-23

Area of purchase (Q21AAreaPurch)

(@17)

1.)

	A. Area of purcha	ise		
Not applicable	In the town/ city where the house- hold lives	In anoth househo	er town or city away from where the old lives Name of town or city	In the rural area
□ 0	□ 1	<u> </u>		□ 3
□ 0	□ 1	□ 2		□ 3

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Final code list

0 = Not applicable

- 1 = In the town/city where the household lives
- 2 = In another town or city away from where the household lives
- 3 = In the rural area

Type of retailer (Q21BTypeRetailer)

(@18

1.)

B. Type of retailer					
Formal sector		Informal sector			
Chain store	Other retailer	Street trading	Other		
□ 1	□ 2	□ 3	□ 4		
□ 1	<u> </u>	□ 3	□ 4		

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Final code list

1 = Formal sector - Chain store

2 = Formal sector - Other retailer

3 = Informal sector - Street trading

4 = Informal sector - Other

8 = Not applicable

9 = Unspecified

Weight (weight) (@19 12.6)

Valid range: 4,795251-15054,554461

DATA FILE: HOUSE_INFO

Unique number (UQNo) (@1 14.)

This is the unique household identifier, which can be used to link data from this file with data for the same household from other files.

Valid range: 10101001000501-98486025007901

Province (Prov) (@15 1.)

South African provinces as at December 2005 as released by the Municipal Demarcation Board in January 2006.

Note: The first digit of the unique number (UQNo) represents the South African provincial boundaries as at 10 October 2001.

Final code list

- 1 = Western Cape
- 2 = Eastern Cape
- 3 = Northern Cape
- 4 = Free State
- 5 = KwaZulu-Natal
- 6 = North West
- 7 = Gauteng
- 8 = Mpumalanga
- 9 = Limpopo

Settlement type (settlement) (@16

Type of settlement where the dwelling unit is situated

Final code list

- 1 = Urban
- 2 = Rural

Urban refers to formal cities and towns characterised by higher population densities, high levels of economic activity and high levels of infrastructure, such as formal settlements, metropolitan areas, informal settlements and high-wall settlements.

Rural refers to farms and traditional areas characterised by low population densities, low levels of economic activity and low levels of infrastructure, such as commercial farms and tribal areas.

1.)

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Survey year (Survey Year)

(@17

4.)

The year in which the household was surveyed

Note to users

The IES was conducted for a period of a year, from September 2005 to August 2006.

Valid values

2005

2006

Survey month (SurveyMonth)

(@21

2.)

The month in which the household was surveyed

Note to users

The IES was conducted for a period of a year, from September 2005 to August 2006.

Final code list:

- 1 = January
- 2 = February
- 3 = March
- 4 = April
- 5 = May
- 6 = June
- 7 = July
- 8 = August
- 9 = September
- 10 = October
- 11 = November
- 12 = December

Household size (hsize)

(@23

2.)

Derived variable:

This represents the total number of persons per household.

Valid range: 1-24

Population group of head (PopGrpofhead)

(@25

1.)

This is a derived variable from question B of the main questionnaire (see PERSON_INFO file) by selecting population group of the head of the household.

Final code list

- 1 = African/Black
- 2 = Coloured
- 3 = Indian/Asian
- 4 = White
- 9 = Unspecified

Gender of head (Genderofhead)

(@26

1.)

Gender of the head of the household.

This is a derived variable from question D of the main questionnaire (see PERSON_INFO file) by selecting the gender of the head of the household.

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Fina	l code	list

1 = Male

2 = Female

9 = Unspecified

Support (Q16Support)

(@27

1.)

1.6 Does anyone in this household fully or partially support someone who is not a member of this household?

1 = Yes
2 = No → Go to section 2

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Final code list

1 = Yes

2 = No

Number supported (Q17NumSupport)

(@28 2.)

1.7 How many people are fully or partially supported by members of this household?

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: 1–10 Not applicable: 88

Section 3

3.1	Indicate the type of main dwelling and other dwelling that the household occupies on this piece of land.	Main dwelling	Other dwelling
	Mark only two dwellings, even if the household occupies more than two dwellings		
	01 = Dwelling or brick structure on a separate stand or yard or on farm	□ 01	□ 01
	02 = Traditional dwelling/hut/structure made of traditional material 03 = Flat or apartment in a block of flats 04 = Town/cluster/semi-detached house (simplex, duplex or triplex) 05 = Unit in retirement village 06 = Dwelling/flat/room in backyard 07 = Informal dwelling/shack in backyard 08 = Informal dwelling/shack not in backyard, e.g. in an informal/squatter settlement or on farm 09 = Room/flatlet or a larger dwelling/servants'	☐ 02 ☐ 03 ☐ 04 ☐ 05 ☐ 06 ☐ 07 ☐ 08 ☐ 09	☐ 02 ☐ 03 ☐ 04 ☐ 05 ☐ 06 ☐ 07 ☐ 08 ☐ 09
	quarters/granny flat 10 = Caravan/tent 11 = Workers' hostel 12 = Family unit (formerly workers' hostel) 13 = Other, specify If answer 13, 'OTHER', specify →	☐ 10 ☐ 11 ☐ 12 ☐ 13	☐ 10 ☐ 11 ☐ 12 ☐ 13

1. Main Dwelling (Q31DwellTypeMain)

(@30 2.)

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Final code list

- 01 = Dwelling or brick structure on a separate stand or yard or on farm
- 02 = Traditional dwelling/hut/structure made of traditional material
- 03 = Flat or apartment in a block of flats
- 04 = Town/cluster/semi-detached house (simplex, duplex or triplex)
- 05 = Unit in retirement village
- 06 = Dwelling/flat/room in backyard
- 07 = Informal dwelling/shack in backyard
- 08 = Informal dwelling/shack not in backyard e.g. in an informal/squatter settlement or on farm
- 09 = Room/flatlet or a larger dwelling/servants quarters/granny flat
- 10 = Caravan/tent
- 11 = Workers' hostel
- 12 = Family unit (formerly workers' hostel)
- 13 = Other
- 99 = Unspecified

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2. Other Dwelling (Q31DwellTypeOth)

(@32

2.)

Note to users

This question was completed only by households who occupy more than one structure of the dwelling unit.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Final code list

- 01 = Dwelling or brick structure on a separate stand or yard or on farm
- 02 = Traditional dwelling/Hut/Structure made of traditional material
- 03 = Flat or apartment in a block of flats
- 04 = Town/Cluster/Semi-detached house (Simplex, Duplex or Triplex)
- 05 = Unit in retirement village
- 06 = Dwelling/Flat/Room in backyard
- 07 = Informal dwelling/shack in backyard
- 08 = Informal dwelling/shack not in backyard e.g. in an informal/squatter settlement or on farm
- 09 = Room/Flatlet or a larger dwelling/ servants quarters/granny flat
- 10 = Caravan/Tent
- 11 = Workers' hostel
- 12 = Family unit (formerly workers' hostel)
- 13 = Other
- 99 = Unspecified

3.2	What is the main material used for the walls and the roof of the main dwelling?	Walls	Roof
	Mark only one code in each column		
	01 = Bricks	□ 01	□ 01
	02 = Cement block/concrete	□ 02	□ 02
	03 = Corrugated iron/zinc	□ 03	□ 03
	04 = Wood	□ 04	□ 04
	05 = Plastic	□ 05	□ 05
	06 = Cardboard	□ 06	□ 06
	07 = Mixture of mud and cement	□ 07	□ 07
	08 = Wattle and daub	□ 08	□ 08
	09 = Tile	□ 09	□ 09
	10 = Mud	□ 10	□ 10
	11 = Thatching	□ 11	□ 11
	12 = Asbestos	□ 12	☐ 12
	13 = Other, <i>specify</i>	<u> </u>	□ 13
	If answer 13, 'OTHER', specify →		

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Statist	ics South Africa	28		P0100
01 = E 02 = C 03 = C 04 = V 05 = F 06 = C 07 = N 08 = V 09 = T 10 = N 11 = T 12 = A 13 = C	Cement block/concrete Corrugated iron/zinc Wood Plastic Cardboard Mixture of mud and cement Vattle and daub Tile Mud Thatching Asbestos		(@34	2.)
01 = E 02 = C 03 = C 04 = V 05 = F 06 = C 07 = N 08 = V 09 = T 10 = N 11 = T 12 = A	Cement block/concrete Corrugated iron/zinc Wood Plastic Cardboard Mixture of mud and cement Vattle and daub Tile Mud Thatching Asbestos		(@36	2.)
3.3 Note: House Unive	Did this household receive obtain a plot of land for res 1 = Yes 2 = No 3 = Don't know to users eholds who did not report on the erse	e a government land grant to		1.)
Final 1 = Ye	code list			

2 = No

3 = don't know/Unspecified

PS: The information for question 3.4 was processed, but it was not of good quality.

1.	Toilet facility	(Q35TypeToilet)
----	-----------------	-----------------

3.5	What type of toilet facility is available for this household?	1 In dwelling	2 On-site	3 Off-site
	Mark only one code			
	1- = FLUSH TOILET WITH OFF-SITE	∐ 11	12	13
	DISPOSAL	□ 21	□ 22	□ 23
	2-= FLUSH TOILET WITH ON-SITE DISPOSAL (SEPTIC TANK)		_	
	3-= CHEMICAL TOILET		□ 32	□ 33
	4-= PIT LATRINE WITH VENTILATION PIPE		<u> </u>	<u></u> 43
	5- = PIT LATRINE WITHOUT VENTILATION		☐ 52	□ 53
	PIPE			
	6-= BUCKET TOILET		<u></u> 62	<u></u> 63
	$7 = NONE \rightarrow Go to Q 3.7$	l		73

Note to users

If the household has more that one type of toilet facility, the instruction was to report on the better facility.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Final code list

- 11 = Flush toilet in dwelling with offsite disposal
- 12 = Flush toilet on site with offsite disposal
- 13 = Flush toilet off site with offsite disposal
- 21 = Flush toilet in dwelling with onsite disposal (septic tank)
- 22 = Flush toilet on site with onsite disposal (septic tank)
- 23 = Flush toilet off site with onsite disposal (septic tank)
- 32 = Chemical toilet on site
- 33 = Chemical toilet off site
- 42 = Pit latrine on site with ventilation pipe
- 43 = Pit latrine off site with ventilation pipe
- 52 = Pit latrine on site without ventilation pipe
- 53 = Pit latrine off site without ventilation pipe
- 62 = Bucket toilet on site
- 63 = Bucket toilet off site
- 73 = None
- 99 = Unspecified

Sharing toilet (Q36ShareToilet)

•		,

1.)

(@41

(@39

2.)

3.6	Is the toilet facility shared with other households?				
	1 =	Yes	□ 1		
	2 =	No	□ 2		

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers with toilet facilities.

Final c	code list					
1 = Ye						
2 = No 9 = Un	specified/not applicable					
0 011	ореоннестие аррисавие					
Street	lighting (Q37StreetLight)				(@42	1.)
3.7	Do you have any street lighting who	ere vou live	?			
	1 = Yes	oro you mo	•	□ 1		
	2 = No			□ 2		
Univer	rse					
	nestic households, holiday homes and ormitories for workers.	all househo	olds in work	kers' residen	ices such as mining	hostels
Final c	code list					
1 = Ye						
2 = No						
9 = Un	specified					
					_	
Conne	ction to electricity supply (Q38ElecSupp	oly)			(@43	1.)
3.8	Does this household have a connect	ction to the	mains			
	electricity supply? 1 = Yes					
	2 = No					
Universe						
All don	nestic households, holiday homes and	all househo	olds in work	kers' residen	ices such as mining	hostels
	rmitories for workers.	an modeome	ndo iii won	1010 10010011	iooo odon do niiiniig	11001010
Final c	code list					
1 = Ye	S					
2 = No						
9 = Un	specified					
3.9	What is the main source of	Cooking	Heating	Lighting		
	energy/ fuel for this household? 01 = Electricity from mains					
	01 - Electricity from generator	□ 01 □ 02	│	│		
	03 = Gas	□ 02 □ 03	02	□ 02		
	04 = Paraffin	☐ 03 ☐ 04	□ 03 □ 04	☐ 03 ☐ 04		
	05 = Wood	05	□ 0 1 □ 05			
	06 = Coal	☐ 06	☐ 06			
	07 = Candles		07	□ 07		

Universe

08 = Animal dung

10 = Other, specify

11 = None

09 = Electricity from solar

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

□ 08

09

10

□ 11

09

□ 10

11

□ 08

□ 09

□ 10

□ 11

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Cooking (Q39EnergyCook) (@44 2.) 01 = Electricity from mains 02 = Electricity from generator 03 = Gas04 = Paraffin 05 = Wood06 = Coal 08 = Animal dung 09 = Electricity from solar 10 = Other 11 = None 99 = Unspecified (@46 2.) Heating (Q39EnergyHeat) 01 = Electricity from mains 02 = Electricity from generator 03 = Gas04 = Paraffin 05 = Wood06 = Coal 07 = Candles 08 = Animal dung 09 = Electricity from solar 10 = Other 11 = None 99 = Unspecified (@48 Lighting (Q39EnergyLight) 2.) 01 = Electricity from mains 02 = Electricity from generator 03 = Gas04 = Paraffin 07 = Candles 09 = Electricity from solar 10 = Other11 = None 99 = Unspecified Refuse or rubbish collection (Q310Refuse) (@50 1.) 3.10 How is the refuse or rubbish of this household taken care of? 1 = Removed by local authority at least once a week 2 = Removed by local authority less often than once a week 3 = Removed by community members at least once a week 4 = Removed by community members less often than once a week 5 = Communal refuse dump/communal container 6 = Own refuse dump 7 = No rubbish removal 8 = Other, specify

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Final code list

- 1 = Removed by local authority at least once a week
- 2 = Removed by local authority less often than once a week
- 3 = Removed by community members at least once a week
- 4 = Removed by community members less often than once a week
- 5 = Communal refuse dump/communal container
- 6 = Own refuse dump
- 7 = No rubbish removal
- 8 = Other
- 9 = Unspecified

3.11	Does the household own or have access to any of the following?	Owns	Does not own, but has access	Neither owns nor has access
	01 = Radio	□ 1	□ 2	□ 3
	02 = Stereo/HiFi	□ 1	□ 2	□ 3
	03 = Tape recorder	□ 1	□ 2	□ 3
	04 = Television	□ 1	□ 2	□3
	05 = Satellite dish	□ 1	□ 2	□ 3
	06 = Video cassette recorder/DVD	□ 1	□ 2	□ 3
	07 = Landline telephone	□ 1	□ 2	□3
	08 = Cellular phone	□ 1	□ 2	□ 3
	09 = Refrigerator/freezer	□ 1	□ 2	□ 3
	10 = Stove, gas or electric	□ 1	□ 2	□ 3
	11 = Microwave	□ 1	<u> </u>	□ 3
	12 = Washing machine	□ 1	□ 2	□ 3
	13 = Motor vehicle	□ 1	□ 2	□ 3
	14 = Motorcycle/scooter	□ 1	2	□ 3
	15 = Sewing/knitting machine	□ 1	□ 2	□ 3
	16 = Donkey cart/ox cart	□ 1	□ 2	□ 3
	17 = Plough	□ 1	<u> </u>	□ 3
	18 = Tractor	□ 1	□ 2	□ 3
	19 = Wheelbarrow	□ 1	□ 2	□ 3
	20 = Grinding mill	□ 1	□ 2	□ 3
	21 = Bicycle	□ 1	□ 2	□ 3
	22 = Computer	□ 1	□ 2	□ 3
	23 = Internet service	□ 1	□ 2	□ 3
	24 = Canoe/boat	□ 1	□ 2	□ 3
	25 = Motorboat	□ 1	□ 2	□ 3
	26 = Camera	□ 1	□ 2	□ 3
	27 = Bed	□ 1	□ 2	□ 3

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

 1. Radio (Radio) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@51	1.)
2. Stereo/HiFi (Stereo_HiFi) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@52	1.)
3. Tape recorder (Tape_ recorder) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@53	1.)
 4. Television (Television) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@54	1.)
 5. Video cassette recorder/DVD (Video_cassette_recorder_DVD) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@55	1.)
 6. Refrigerator/freezer (Refrigerator_Freezer) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@56	1.)
7. Stove, gas or electric (Stove_gas_or_electric) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@57	1.)
 8. Microwave oven (Microwave) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@58	1.)
 9. Washing machine (Washing_Machine) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@59	1.)
 10. Motor vehicle (Motor_vehicle) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@60	1.)

 11. Motorcycle/scooter (Motor cycle_Scooter) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@61	1.)
 12. Sewing/knitting machine (Sewing_Knitting_machine) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@62	1.)
13. Donkey cart/ox cart (Donkey_cart_ox_cart) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@63	1.)
 14. Plough (Plough) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@64	1.)
15. Tractor (Tractor) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@65	1.)
 16. Wheelbarrow (Wheelbarrow) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@66	1.)
17. Grinding mill (Grinding_mill) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@67	1.)
18. Bicycle (Bicycle) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@68	1.)
 19. Computer (Computer) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@69	1.)
20. Canoe/boat (Canoe_Boat) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@70	1.)

21. Motorboat (Motorboat) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@71	1.)
22. Camera (Camera)1 = Owns2 = Does not own, but has access to	(@72	1.)
3 = Neither owns nor has access9 = Unspecified		
 23. Bed (Bed) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@73	1.)
 24. Cellular phone (Cellular_telephone) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@74	1.)
 25. Landline telephone (Landline_telephone) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified 	(@75	1.)
25. Satellite dish (Satellite_dish) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@76	1.)
27. Internet service (Internet) 1 = Owns 2 = Does not own, but has access to 3 = Neither owns nor has access 9 = Unspecified	(@77	1.)

Section 4

Housing

4.1	What is				
	A) THE NUMBER OF ROOMS THAT				
	B) THE TOTAL NUMBER OF	*		Ē	₿
	A) BEDROOMS				
	B) LIVING ROOMS				
	C) DINING ROOMS				
	D) KITCHENS				
	E) BATHROOMS				
	F) OTHER				
	TOTAL NUMBER OF ROOMS IN USE (A+B+C+D+F)				

a) Bedrooms (Q41aOccRooms) Number of bedrooms occupied Valid range: 0–9	(@78	1.)
a) Bedrooms (Q41aNoRooms) Total number of bedroom in the dwelling unit Valid range: 0–9	(@79	1.)
b) Living rooms (Q41bOccRooms) Number of living rooms occupied Valid range: 0–3	(@80	1.)
b) Living rooms (Q41bNoRooms) Total number of rooms in the dwelling unit Valid range: 0–3	(@81	1.)
c) Dining rooms (Q41cOccRooms) Number of dining rooms occupied Valid range: 0–3	(@82	1.)
c) Dining rooms (Q41cNoRooms) Total number of dining rooms in the dwelling unit Valid range: 0–3	(@83	1.)
d) Kitchens (Q41dOccRooms Number of kitchens occupied Valid range: 0–3	(@84	1.)
d) Kitchens (Q41dNoRooms) Total number of kitchens in the dwelling unit Valid range: 0–4	(@85	1.)

e) Bathrooms (Q41eOccRooms) Number of bathrooms occupied Valid range: 0–4	(@86	1.)
e) Bathrooms (Q41eNoRooms) Total number of bathrooms in the dwelling unit Valid range: 0–4	(@87	1.)
f) Other (Q41fOccRooms) Number of other rooms occupied Valid range: 0–3	(@88	1.)
f) Other (Q41fNoRooms) Total number of rooms in the dwelling unit	(@89	1.)

Valid range: 0-5

Note to users

Question 4.1.b was meant to be asked to households living in dwelling units that are permanent structures such as a brick house on a separate stand, town house, flat, etc. In addition, in the case of a multiple household situation, only the main household was required to report on this question.

Universe

Question 4.1.a: All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Question 4.1.b: All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers occupying a permanent structure were required to report on this question. In case of a multiple household situation, only one household was required to report on this question.

	4.2	Is there any garage that belongs to the dwelling unit that the household occupies?	Yes No		
		If Yes, For how many cars?			
G	arage	e belonging to the dwelling unit (Q42Garage)		(@90	1.)

Note to users

This question is linked to question 4.1(b). It was asked to determine the value of the house. Only households occupying a permanent structure were required to report on this question. In the case of a multiple household situation, only one household was required to report on this question.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers occupying a permanent structure were required to report on this question. In case of a multiple household situation, only one household was required to report on this question.

Final code list

1 = Yes

2 = No

9 = Unspecified

Number of cars (Q42NoCars)

(@91 1.)

Note to users

(See note to users in question 4.2)

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers owning at least one motor vehicle and occupying a permanent structure were required to report on this question. In case of a multiple household situation, only one household was required to report on this question.

Valid range: 0-6

Value of the dwelling unit (Q44value)

(@92 7.)

4.4	What is the value of the dwelling unit?	
	Give the value in Rand.	

Note to users

This question is linked to question 4.1(b). It was asked to determine the value of the house. Only households occupying a permanent structure were required to report on this question. In the case of a multiple household situation, only one household was required to report on this question. Interviewers were asked to measure the area of the dwelling unit if the respondents could not provide the estimate.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers occupying a permanent structure were required to report on this question. In case of a multiple household situation, only one household was required to report on this question.

Valid range: 0-7800000

Imputed value of the dwelling unit (Q44ValueImputed)

(@99 6.)

Note to users

This is a derived variable. If a household did not report the value of their dwelling unit, the average value of households with similar characteristics as the one with a missing value was used. Where households reported a value of the house in question 4.4, then Q44ValueImputed is missing.

Valid range: 100-900000

Dwelling ownership (Q450wnRent)

(@105 1.)

4.5	Is the main dwelling		
	1 = Owned and fully paid off	→ Go to Q4.6.5.5	□ 1
	2 = Owned, but not yet fully paid off (e.g. with a mortgage)	→ Go to Q4.6.5	_ 2
	3 = Rented as part of employment contract of household member		□ 3
	4 = Rented not as part of employment contract of household member	→ Go to Q4.6.1	4
	5 = Occupied rent-free as part of employ- ment contract of household member		□ 5
	6 = Occupied rent-free not as part of emplo ment contract of household member	py-	□ 6
	7 = Occupied as a boarder/lodger	→ Go to Q4.6.4	□ 7
	8 = Other, specify		8 🗌

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Final code list

- 1 = Owned and fully paid off
- 2 = Owned, but not yet fully paid off (e.g. with a mortgage)
- 3 = Rented as part of employment contract of household member
- 4 = Rented not as part of employment contract of household member
- 5 = Occupied rent-free as part of employment contract of household member
- 6 = Occupied rent-free not as part of employment contract of household member
- 7 = Occupied as a boarder/lodger
- 8 = Other
- 9 = Unspecified

Total number of rooms that this household occupies (Q41TotOccRooms) (@106 2.)

Total number of rooms occupied

Valid range: 0-15

Total number of rooms in the dwelling unit (Q41TotNoRooms) (@108 2.)

Total number of rooms in the dwelling unit

Valid range: 0-19

Note to users

Question 4.1.b (total) was meant to be asked to households living in dwelling units that are permanent structures such as a brick house on a separate stand, town house, flat, etc. In addition, in the case of a multiple household situation, only the main household was required to report on this question.

Universe

Question 4.1.a (total): All households.

Question 4.1.b (total): All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers occupying a permanent structure were required to report on this question. In case of a multiple household situation, only one household was required to report on this question.

Household consumption (Consumptions)

(@110 7.)

Derived variable

Note to users

This is the total un-weighted household consumption, annualised and inflated/deflated to March 2006 prices using the Consumer Price Index (CPI).

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: 178-2142762

Consumption deciles

Decile	Un-weighted data (Rand)	Weighted data (Rand)
1	7 536	8 078
2	10 546	11 352
3	13 554	14 901
4	16 868	18 575
5	20 829	23 328
6	26 177	30 165
7	34 892	42 648
8	53 108	68 527
9	101 504	138 083
10	More than 101 504	More than 138 083

Household in-kind consumption (InKindConsumptions)

(@117 7.)

Derived variable

Note to users

This is the total household consumption plus consumption in-kind (e.g. subsidies from employer, non-refundable bursaries, etc.) un-weighted but annualised and inflated/deflated to March 2006 prices using the CPI.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: R178-R2 142 762

Household income (Income)

(@124 7.)

Derived variable

Note to users

This is the total un-weighted household income, annualized and inflated/deflated to March 2006 prices using CPI indices.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: R0-R5 239 487

Income deciles

Decile	Un-weighted data (Rand)	Weighted data (Rand)	
1	7 024	7 239	
2	10 740	11 378	
3	13 738	15 252	
4	17 711	20 203	
5	22 586	26 290	
6	29 729	36 048	
7	42 225	42 225 53 387	
8	68 880	68 880 90 472	
9	135 237	180 212	
10	More than 135 237	More than 180 212	

Household in-kind-income (InKindIncome)

(@131 7.)

Derived variable

Note to users

This is the total household income plus income-in-kind (e.g. subsidies from employer, non-refundable bursaries, etc.) un-weighted but annualized and inflated/deflated to March 2006 prices using the CPI.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: R0-R5 273 480

Final Result code (ResultCode)

(@138 1.)

Details on completed activities				
Part	Date	Result	Result codes	
		code	1 Completed	
Initial visit			2 Non-contact	
Diary 1			3 Refused	
Diary 2			4 Partly complete	
Diary 3			5 No usable information COMMENT!	
Diary 4			6 Vacant dwelling	
,			7 Listing error	
Main questionnaire			8 Other	
FINAL RESULT			9 Ended at question B	

Note to users

The data include only the final result codes one (1) and four (4).

Universe

All selected dwelling units.

Final code list

1 = Completed

4 = Partly completed

Weight of the household (Weight)

(@139

12.6)

Valid range: 4.7952512–15054.55

DATA FILE: TOTAL_IES

Note to users

This file contains all income and expenditure acquired by households. Each record represents an item (income/expenditure) acquired by a household. If a household acquired an item multiple times the sum income/expenditure of that particular item will be shown as one record within the household.

Unique number (UQNo)

(@1

14.)

This is the unique household identifier, which can be used to link data from this file with data for the same household from

Valid range: 10101001000501-98486025007901

Coicop code (COICOP)

(@15

8.)

Classification Of Individual Consumption according to Purpose. (See COICOP Code list)

Valid range: 01111101-99111312

Coicop type (COICOPType)

(@23

2.)

1 = Consumption

2 = In-kind-consumption

3 = Income

4 = In-kind-income

5 = Savings

6 = Taxes

7 = Transfers to others

8 = Debts

9 = Loss

10 = Other products not in consumption

Value in main questionnaire (ValueMain)

(@25 8.)

Note to users

This is the value of the item in the main questionnaire. If the reference period for this item was 11 or 12 months then the value in the data file is as it was recorded in the questionnaire. If, however the reference period was one month then the value in the main questionnaire is multiplied by 12 and a product is reflected in the data file (See table A)

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: 0-7160000

Value in diary (ValueDiary)

(@33 8.)

Note to users

This is the value of the item in the diary. If the item is only collected from the dairy, then the amount in the diary is multiplied by 12. The result is then reflected in the data file. However, if the item is collected through both the diary and the main questionnaire then the value recorded in the diary is reflected in the data file as is.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: 0-425574

Value of expenditure on the item (Value)

(@41 8.)

Note to users

This represents income/expenditure on an item from diary and/or main questionnaire. If the income/expenditure on an item is collected through, both instruments i.e. the diary and the main questionnaire, then the total amount is reflected in this column. If it is collected from one instrument, the main questionnaire or the diary then the values from *valuemain* or *valuediary* were transferred (respectively) to the value column.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: 0-7160000

Annualized value in main questionnaire (ValueMainannualized)

(@49

8.)

Derived variable

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Note to users

This represents the value from the main questionnaire that has been inflated/deflated to March 2006 using the CPI.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: 0-7253992

Annualized value of the item in the diary (ValueDiaryannualized

(@57

8.)

Derived variable

Note to users

This represents the value from the diary that has been inflated/deflated to March 2006 using the CPI indices.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: 0-425574

Annualized value of expenditure on the item (Valueannualized)

(@65

8.)

Derived variable

Note to users

This represents the total value from the columns 'Valuemainannualized' and/or 'Valuediaryannualized'.

Universe

All domestic households, holiday homes and all households in workers' residences such as mining hostels and dormitories for workers.

Valid range: 0-7253992

Weight (weight) (@73 12.6)

Valid range: 4,795251-15054,554461

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DATA FILE: PERSON_INCOME

Note: This file contains only the records of the persons who reported income.

Unique number (UQNo)

(@1

14.)

This is the unique household identifier, which can be used to link data from this file with data for the same household from

Valid range: 10101001000501-98486025007901

Person number (personno)

(@15

2.)

Person number within a household

Valid range: 01-22

Coicop code (COICOP)

(@17

8.)

Classification Of Individual Consumption According to Purpose. (See COICOP Code list)

Valid range: 50110000-50420000

Annual individual income (value)

(@25

7.)

Derived variable

Note to users

This is the individual income derived from summing question 19.1 (income for 1 month) and 19.2 (income for 11 months prior to the survey month) from the main questionnaire not adjusted to March 2006 as this was done at household level. For confidentiality purposes the top 10 salaries were combined and an average salary was given to each person in that group. Data is given in its original form without imputations to users. For full details as to how imputations were done - please refer to the Income and Expenditure of households 2005/2006, statistical release P0100.

Valid range: R1-R3 600 000

Universe

All persons in selected households.

Weight (weight)

(@32

12.6)

Valid range: 4,795251-15054,554461